

COVID-19 Resource Center



This curated selection of webinars addresses the impact of COVID-19 on taxation, audits, financial statements, risk, ethics, organizational change, and personal finance. Experienced practitioners and financial leaders provide technical guidance and practical application tips.

Learn Strategies to Adapt, Respond, and Excel

See next page for descriptions

Tax

- [American Rescue Plan Act 2021](#)
- [COVID-19: Updated PPP Loan Provisions and Forgiveness](#)
- [COVID-19 Losses—Going Backwards and Forwards](#)

Accounting & Auditing

- [COVID-19: Impact on the Audit](#)
- [Risk Management in a Post-COVID World](#)
- [COVID-19: Impact on SSARS and Other Attest Engagements](#)
- [COVID-19: Financial Statement & Disclosure](#)
- [COVID-19: Complex Financial Statement and Reporting Issues](#)
- [Revenue Recognition Implementation and COVID-19](#)
- [Remote Auditing: Management and Supervision](#)

Ethics, Business Management, and Personal Development

- [Ethics in a Crisis World: Tales from the Front](#)
- [Surviving and Pivoting to the Next Normal](#)
- [Change Management in Times of Crisis](#)
- [Creating a Change Ready Culture](#)
- [Change: Embrace & Enjoy—It Is Inevitable](#)
- [Assessing the Impact of COVID-19 Enterprise Value](#)
- [Cost of Capital in Business Appraisal in a Post COVID-19 Era](#)
- [7 Essentials for Effective Online Meetings and Trainings](#)
- [Remote Working for Accountants](#)

Session Descriptions

[American Rescue Plan Act 2021 | 2 CPE - Tax](#)

Instructor: Steven C. Dilley, CPA, JD, PhD

Cut through the minutia of this BIG plan passed by congress in March 2021 with an efficient and effective review of all the key tax implications for both individual and business taxpayers.

[COVID-19: Updated PPP Loan Provisions and Forgiveness | 3 CPE - Tax](#)

Instructor: Steven C. Dilley, CPA, JD, PhD

Review loan provisions of the CARES Act and December 2020 Stimulus Bill and discuss resulting tax and accounting issues. Receive a comprehensive review and completion of a sample loan forgiveness application.

[COVID-19 Losses—Going Backwards and Forwards| 2 CPE - Tax](#)

Instructor: Douglas J. Van Der Aa, CPA, JD

Apply new rules and regulations of the CARES Act. Apply the business loss deduction rules and reporting on Form 1139 and 1045. Discuss planning and potential pitfalls.

[COVID-19: Impact on the Audit | 2 CPE – Accounting](#)

Instructor: Allison M. Henry

Discuss the key standards and considerations related to COVID-19 audit issues, critically evaluating risk assessment, changes to internal controls, working remotely and assessing the impact of the auditor's report.

[Risk Management in a Post-COVID World | 1.5 CPE – Auditing](#)

Instructor: John L. Daly, MBA, CPA, CMA, CPIM

Identify risk-management lessons learned from COVID-19 and discuss how to better prepare for or predict the next risk. Discuss the roles of finance, internal and external auditors and COSO's Risk Management Standards.

[COVID-19: Impact on SSARS and Other Attest Engagements | 2 CPE – Accounting](#)

Instructor: Allison M. Henry, CPA

Review issues and disruptions from the impact of COVID-19 such as financial reporting framework, documentation and understanding of an engagement, non-attest services, performance requirements on review engagements, compilation and preparation engagements and reporting issues. Discuss common findings identified in connection with Peer Reviews on SSARS engagements.

[COVID-19: Financial Statement & Disclosure | 2 CPE - Auditing](#)

Instructor: Allison M. Henry, CPA

Review the impact of COVID-19 on the economy, businesses, financial statements, and audit engagements. Discuss financial statement implications, including revenue recognition challenges, lease accounting and modification, debt and related issues, CECL for non-financial service companies, and equity investments. Evaluate going concern analysis, liquidation of basis accounting, subsequent events, and more.

[COVID-19: Complex Financial Statement and Reporting Issues | 2 CPE – Accounting/Auditing](#)

Instructor: Allison M. Henry, CPA

Navigate key financial statement presentation and reporting issues stemming from COVID-19, such as accounting for contingencies, the impact of changes to the business operations on the footnote disclosures, new and challenging risks and uncertainties, receipt of PPP loan proceeds, refinancing, as well as challenges to the going concern assumption inherent in the financial presentation.

[Revenue Recognition Implementation and COVID-19 | 2 CPE - Accounting](#)

Instructor: Allison M. Henry, CPA

Learn the basic requirements of the FASB ASC 606, Revenue from Contracts with Customers, including scope, effective dates, and recent FASB activities. Explore also practical implementation challenges, accounting for contract modifications, and how COVID-19 events could impact key assumptions related to recognition.

[Remote Auditing: Management and Supervision | 2 CPE – Personal Development](#)

Instructor: Michal Ramos

Obtain practical direction on how to adjust your management and supervision techniques as an auditing manager to be more effective for the remote work environment of today.

[Ethics in a Crisis World: Tales from the Front | 2 CPE – Regulatory Ethics](#)

Instructor: Steven C. Dilley, CPA, JD, PhD

Discuss practice issues facing CPAs in these extraordinary times. Review the AICPA Code of Professional Conduct, Circular 230, and client tax return disclosure rules. Analyze the impact on engagement letters, contingent fees, independence, consulting services, attest and non-attest services, billing, and collection.

[Surviving and Pivoting to the Next Normal | 2 CPE – Business Management](#)

Instructor: Jennifer Elder

Learn how to protect your present, assess your current situation, and pivot to the future. Discuss the elements of a problem-solving mindset. Recognize the methods to think creatively and innovate your business model.

[Change Management in Times of Crisis | 1 CPE – Business Management](#)

Instructor: Tammy Daugherty

Learn change management techniques to employ at each stage of a crisis. Discuss the skills leaders and front-line employees can develop and how to build a change crisis kit. Accelerate teams through the change, help employees and leaders improve their performance, and build a more united team.

[Creating a Change Ready Culture | 1 CPE – Business Management](#)

Instructor: Tammy Daugherty

Learn how to build an organizational DNA that supports change, openness and curiosity and shift away from outdated thinking models. Discuss how to overcome barriers, create a change ready culture, and take advantage of fast-paced change.

[Change: Embrace & Enjoy—It Is Inevitable | 2 CPE – Business Management](#)

Instructor: Don Minges

Realize the complex issues involved with change and risk management, so we can take advantage of the never-ending changes that occur daily in today's world.

[Assessing the Impact of COVID-19 Enterprise Value | 1 CPE – Specialized Knowledge](#)

Instructor: Ronald L Seigneur, CPA/ABV, ASA, CVA

Explore the use of a detailed analytical framework to assist in the qualitative and quantitative assessment of the short and long term impact of COVID-19 on enterprise value.

[Cost of Capital in Business Appraisal in a Post COVID-19 Era | 2 CPE – Specialized Knowledge](#)

Instructor: Ronald L Seigneur, CPA/ABV, ASA, CVA

Learn about a relatively new cost-effective resource now available to provide valuation practitioners with an independent, economical, and transparent platform that empowers users to make professional judgments while avoiding the illusion of precision from over-complicated mathematics when developing cost of capital estimates.

[7 Essentials For Effective Online Meetings and Trainings | 1 CPE – Communications/Marketing](#)

Instructor: Keely A. Gohl, CPA, CGMA

Manage online meeting technology with confidence and effectively lead and participate in online meetings and trainings by learning the tips and tools Keely has gleaned from her years of online experiences.

[Remote Working for Accountants | 2 CPE – Business Management & Organization](#)

Instructor: Garrett Wasny, MA, CMC, CITP/FIBP

Discover leading remote working technologies, how to avoid and address some common challenges of working off-site, and how to effectively manage a team of professionals who work outside a traditional office environment.

[See next page for instructor biographies](#)

Instructors

Allison M. Henry, CPA

Allison Henry is the Vice President of Professional and Technical Standards for the Pennsylvania Institute of CPAs. Allison oversees the administration of AICAP's Peer Review program and administers the PICPA's Joint Ethics Enforcement Program with the AIPCA.

Don Minges, MBA

Don is a fractional CFO with experience in profitability enhancement, strategic planning, venture capital, mergers & acquisitions, consulting, turnarounds, economic forecasting, cost accounting and financial analysis.

Douglas J. Van Der Aa, CPA, JD

Doug has over 25 years of experience as both a CPA and an attorney. He is a lively and energetic, nationally recognized speaker on taxes and ethics.

Garrett Wasny, MA, CMC, CITP/FIBP

Garrett is an award-winning speaker and professional development consultant to professionals worldwide. He will help you to thrive in the digital age and unleash your online potential using productivity, search, mobile and social technologies.

Jennifer Elder, CPA, SCP, CMA, CGMA

For more than 20 years, Jennifer has been helping businesses to develop a compelling business strategy to help quickly transform their company. She is a keynote speaker, trainer, and business coach.

John L. Daly, MBA, CPA, CMA, CPIM

John is a management consultant specializing in costing, pricing strategy and pricing model development. He has taught continuing professional education courses since 1995. Earlier in his career, John was Chief Financial Officer for a Tier 1 automotive parts supplier. He has also been CFO for a large restaurant chain and COO for a window treatments manufacturer and retailing chain.

Keely Gohl, CPA, CGMA

Keely Gohl has her B.S. and M.S. in Accountancy from DU. Her experience includes KPMG and several not-for-profits. She owns Favor Financial, LLC. and develops & instructs executive education courses for CPA Crossings, COCPA, and DU.

Michael Ramos

As the author of ten books on auditing & accounting and the former director of CPE & training at the AICPA, Michael has a lot of valuable and relevant experience and insight to share covering Business Management, Auditing and Personal Development.

Ronald L. Seigneur, CPA/ABV, ASA, CVA

Ron is Managing Partner of Seigneur Gustafson LLP in CO. He has co-authored three books, including The Cannabis Industry Accounting and Appraisal Guide, and is an adjunct professor at the University of Denver and speaker on professional practice issues.

Steven C. Dilley, CPA, JD, PhD

Steve is President of Federal Tax Workshops in East Lansing, Michigan, which has prepared and presented CPE materials for accountants and attorneys throughout the country for over 40 years. Steve is nationally known for his knowledge of the financial, accounting and tax problems of the closely held business and individual taxpayers and has published numerous articles. Steve is an emeritus professor of accounting at Michigan State University.

Tammy Daugherty

As a change evangelist who is passionate about talent development, Tammy has spent her career advising and training Fortune 100 companies on how to become change-ready.